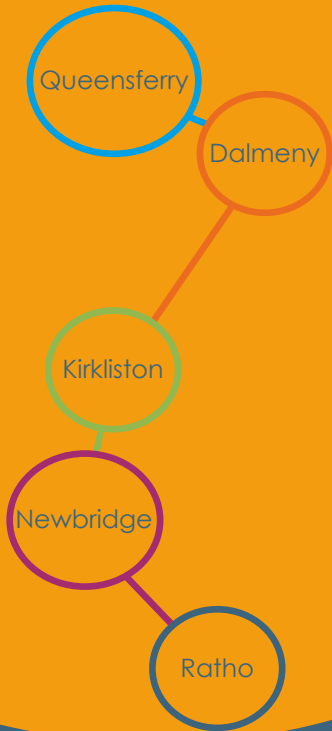




Queensferry Care

Connecting people with their Community



Legacy Giving

Remember **Queensferry Care** in your will and you will be leaving a lasting legacy supporting older people and their carers living in South Queensferry, Ratho, Ratho Station, Dalmeny, Newbridge and Kirkliston to maintain an active, independent lifestyle within their own communities.

Gifts in wills provide vital funds for Queensferry Care

We all want to make sure that family and friends are looked after and provided for. However, after this is achieved, a gift from the remainder of your estate can make a real difference to Queensferry Care.

How to give to Queensferry Care in a will

Gifts, or legacies, will be used effectively and efficiently to help provide professional, high quality day opportunities. They are one of the best ways you can help Queensferry Care. You should speak to a solicitor about your will and any changes you might wish to make to it. However, the following are typical of the key questions you might have:

What types of legacy are there?

There are 3 types of legacy:

- **A residuary gift** - once you have provided for your family and others you can leave the remainder or a percentage of your estate to Queensferry Care
- **A specific gift** - a specific sum of money, a house, or a particular item or piece of jewellery It is important that the gift is described precisely in your Will, so that the executors can understand exactly what you intended.
- **A non-specific gift** - A non-specific gift is a general gift that does not refer to any particular item, for example 'all my personal possessions'.

Why do I need a solicitor?

A will is a legal document. If it is not correctly prepared it may be invalid. That is why Queensferry Care recommends using a fully qualified solicitor to make or change a will.

Can I save on tax by leaving a legacy?

For full details on this and current allowances for individuals and couples, you should speak to your accountant or solicitor. Queensferry Care is not allowed to offer any comment or advice.

What wording shall I use in my will?

We would recommend that in order to avoid any misunderstandings in your will, your solicitor refers to this form of words or similar:

To leave a share of your estate (residuary legacy)

I give all/a share (please state the percentage or fraction) of the residue of my estate absolutely to Queensferry Care, or its successors, of The Haven, 25B Burgess Road, South Queensferry, EH30 9JA, Scottish Charity Number SC021833 to be applied by Queensferry Care or its successors for its charitable purposes, and I direct that the receipt of the Directors or any other proper officer of Queensferry Care or its successors for the time being shall be sufficient discharge to my executors.

To leave a specific gift

I give to Queensferry Care, or its successors, of The Haven, 25B Burgess Road, South Queensferry, EH30 9JA, Scottish Charity Number SC021833, the sum (write in here the amount in figures and the amount in words, or details of the item) to be applied by Queensferry Care or its successors for its charitable purposes, and I direct that the receipt of the Directors or any other proper officer of Queensferry Care or its successors for the time being shall be sufficient discharge to my executors.

To leave a non-specific gift

I give to Queensferry Care, or its successors, of The Haven, 25B Burgess Road, South Queensferry, EH30 9JA, Scottish Charity Number SC021833, (write in here whatever you wish to give) to be applied by Queensferry Care or its successors for its charitable purposes, and I direct that the receipt of the Directors or any other proper officer of Queensferry Care or its successors for the time being shall be sufficient discharge to my executors.

Keep in Touch

If you need more information on how to leave a legacy to Queensferry Care or would like to let us know that you have been kind enough to remember us in your will, please do get in touch.

THANK YOU!

We are extremely grateful to you if you have remembered Queensferry Care in your will.

Queensferry Churches' Care in the Community
Registered Scottish Charity No SC021833
Company Limited by Guarantee SC210822

Contact us

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We care

